

2023 | BEST YEAR EVER! WORKSHEET

Personal Expenses

Mortgage	
Utilities	
Food	
Insurance	
Medical	
Car Payment	
Credit Card	
Gifts	
Entertainment	
Pets	
TOTAL	\$

Business Expenses

Board Fees	
MLS	
Office	
Technology	
Phone	
Gas	
Marketing	
Business Cards	
Signs	
Photography	
TOTAL	\$

**TOTAL NET AMOUNT
NEEDED TO SURVIVE \$ _____**

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Big Why Expenses

<i>Retirement</i>	
<i>Vacation</i>	
<i>College Fund</i>	
<i>New Car</i>	
<i>Pay Off Debt</i>	
<i>Savings</i>	
TOTAL	\$ _____

**TOTAL NET AMOUNT
NEEDED FOR BIG WHY** \$ _____

SURVIVE \$ _____ + BIG WHY \$ _____ = *THRIVE*

**TOTAL NET AMOUNT
NEEDED TO THRIVE** \$ _____